

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should consult your stockbroker, accountant, bank manager, financial planner, attorney, solicitor or other independent professional advisor.

Haitong International Asset Management (HK) Limited and Haitong International Investment Managers Limited accept full responsibility for the accuracy of the information contained in this notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

6 June 2025

NOTICE TO UNITHOLDERS

Dear Investors,

**Haitong Investment Fund Series
Haitong Global Investment Fund Series
Haitong Greater China Vision Fund
(each a “Fund”, collectively the “Funds”)**

We, as the Manager of the Funds, are writing to inform you of certain changes to the Funds.

A. Change in ultimate controlling shareholder of Haitong International Asset Management (HK) Limited and Haitong International Investment Managers Limited

We are writing to inform you of a proposed change (the “**Change**”) in the ultimate controlling shareholder of (i) Haitong International Asset Management (HK) Limited, the manager of Haitong Investment Fund Series and Haitong Global Investment Fund Series and (ii) Haitong International Investment Managers Limited., the manager of Haitong Greater China Vision Fund (each a “**Manager**”, collectively the “**Managers**”).

With reference to the announcement by Guotai Junan Securities Co., Ltd. dated 14 March 2025, Guotai Junan Securities Co., Ltd. (the name of which has changed to Guotai Haitong Securities Co., Ltd. (“**Guotai Haitong**”) on 3 April 2025 post merger) has acquired and assumed the contractual rights and obligations to the assets and liabilities of Haitong Securities Co., Ltd., the existing ultimate controlling shareholder of the Managers, under the proposed merger. However, there are steps that need to be taken for Guotai Haitong to obtain the legal title of certain assets and liabilities (including the shareholding interest in subsidiaries) of Haitong Securities Co., Ltd. The change of register of members of the Managers will be effective upon the completion of the required steps such that Guotai Haitong will become the ultimate controlling shareholder of the Managers, and is currently expected to be completed in this year, and in any event, no earlier than one month from the date of this notice.

Guotai Haitong is a sustainable and leading integrated financial service provider in China’s capital market, and is primarily engaged in wealth management, investment banking, institutional and trading, and investment management businesses, etc. Following the aforesaid merger and reorganization, Guotai Haitong has gained greater and more resilient capital strength, and has achieved operational synergies and scale advantages. Guotai Haitong is establishing a new paradigm for high-quality development through the implementation of innovative strategies, cultural transformation, and structural optimization, and is committed to building towards top-tier investment bank with international competitiveness and market leadership with accelerated momentum.

B. Amendments to the Offering Documents

The Offering Documents of the Funds (including Explanatory Memorandum and the product key facts statements of the Funds) will be amended to reflect the above changes, and other consequential, information or general updates.

C. Implications on unitholders

The Change will not result in any change to the features and risks applicable to the Funds or any change in the operation and/or manner in which the Funds are being managed. There will be no change in the fee level/cost in managing the Funds. The above changes will not materially prejudice the rights or interests of existing investors of the Funds.

D. Availability of documents

The Copies of the Offering Documents of the Funds are available at the office of the Managers at 22/F, Li Po Chun Chambers, 189 Des Voeux Road Central, Hong Kong during normal office hours (Monday to Friday (excluding public holidays), from 9:00a.m. to 6:00p.m.).

The Explanatory Memorandum and the product key facts statement of the Funds are also available online at <http://www.htisec.com/asm>. This website has not been reviewed or authorised by the Securities and Futures Commission. The updated Explanatory Memorandum and product key facts statement of the Funds reflecting the changes mentioned in Section A above will be available on or after the effective date.

E. Enquiries

If you have any queries or require further information in relation to any aspect of this notice, please contact the Managers at its Hong Kong office as stated above or our Customer Service Hotline at (852) 3588 7699.

Haitong International Asset Management (HK) Limited
Haitong International Investment Managers Limited
as Manager of the Funds